

STOCKS AND BONDS:

Please identify the value of all stocks and bonds which you own.

BROKER ACCOUNTS:

_____	_____	_____
Name of Stock Broker	Account Number	Total Value of All Stocks and Bonds (\$)

INDIVIDUAL STOCKS AND BONDS HELD:

_____	_____	_____
Name of Stock or Bond	Number of Shares	Total Value of Stock or Bond

_____	_____	_____
Name of Stock or Bond	Number of Shares	Total Value of Stock or Bond

RETIREMENT INVESTMENT PLANS:

Please identify each **401k, IRA, pension plan, profit sharing plan** or other type of retirement investment to which either of you belong. You should include the identity of the provider of the plan and the named beneficiaries of each such plan:

401K and/or PENSION PLAN:

_____	_____	_____	_____
Name of Provider	Beneficiary One	Beneficiary Two	Current Value (\$)

IRA:

_____	_____	_____	_____
Name of Provider	Beneficiary One	Beneficiary Two	Current Value (\$)

PROFIT SHARING PLAN:

_____	_____	_____	_____
Name of Provider	Beneficiary One	Beneficiary Two	Current Value (\$)

BUSINESSES OWNED:

Please identify any business or Partnership Interests which you own, stating the type of business (ie. Sole Proprietorship, Partnership or Corporation), nature of the business and the estimated value of your business:

_____	_____
Business One Name	Nature of Business

_____	_____
Street Address	City / State / Zip Code

_____	_____
Estimated Value of the Business (\$)	Type of Business (Sole Proprietorship, Partnership or Corp.)