

Pre-Marital Agreement Worksheet

**I. PERSONAL DATA**

- A. Name: \_\_\_\_\_
  - B. Address: \_\_\_\_\_
  - C. Phone number: (Home) \_\_\_\_\_  
(Work) \_\_\_\_\_ (Cell) \_\_\_\_\_
  - D. Your date of birth: \_\_\_\_\_
  - E. Citizenship: \_\_\_\_\_
  - F. Date of marriage: \_\_\_\_\_  
Place of marriage: \_\_\_\_\_
  - F. Have you ever served in military? If so, give dates: \_\_\_\_\_
  - G. Have you been married before? \_\_\_\_\_
  - H. Did the marriage end in dissolution \_\_\_\_\_ or death \_\_\_\_\_
  - I. Do you have any children from the previous marriage or previous relationship? \_\_\_\_\_
  - J. If so, names and dates of birth of the children?
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**I. EMPLOYMENT INFORMATION**

- A. Current employment: \_\_\_\_\_
  - 1. Name/ address of employer: \_\_\_\_\_
  - 2. Job title or position: \_\_\_\_\_
  - 3. Date(s) of employment: \_\_\_\_\_
  - 4. Average working hours per week: \_\_\_\_\_
  - 5. Gross annual income: \_\_\_\_\_
- B. For any other earnings, income or benefit received:
  - 1. Description (e.g., commissions, bonuses, retirement or pension income, disability benefits, stock options, profit sharing) and amount or value of benefit: \_\_\_\_\_
  - 2. Source of benefit: \_\_\_\_\_
- C. Other regular income of any kind:
  - 1. Type of income: \_\_\_\_\_
  - 2. Source of income: \_\_\_\_\_
  - 3. Amount per week/month/year: \_\_\_\_\_

**III. ANTICIPATED SPOUSE'S PERSONAL DATA**

- A. Spouses name: \_\_\_\_\_
- B. Address: \_\_\_\_\_
- C. Employer Name /Address: \_\_\_\_\_

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- D. Job Title: \_\_\_\_\_
- E. Phone number: (Home) \_\_\_\_\_  
(Work) \_\_\_\_\_ (Cell) \_\_\_\_\_
- F. Date of birth: \_\_\_\_\_
- G. Have you ever served in military? If so, give dates: \_\_\_\_\_
- H. Have you been married before? \_\_\_\_\_
- I. Did the marriage end in dissolution \_\_\_\_\_ or death \_\_\_\_\_
- J. Do you have any children from the previous marriage or previous relationship? \_\_\_\_\_
- K. If so, names and dates of birth of the children? \_\_\_\_\_

**IV. ANTICIPATED SPOUSE'S EMPLOYMENT INFORMATION**

- A. Current employment
  - 1. Name/ address of employer: \_\_\_\_\_
  - 2. Job title or position: \_\_\_\_\_
  - 3. Date(s) of employment: \_\_\_\_\_
  - 4. Average working hours per week: \_\_\_\_\_
  - 5. Gross annual income: \_\_\_\_\_
- B. For any other earnings, income or benefit received:
  - 1. Description (e.g., commissions, bonuses, retirement or pension income, disability benefits, stock options, profit sharing) and amount or value of benefit: \_\_\_\_\_
  - 2. Source of benefit: \_\_\_\_\_
- C. Other regular income of any kind:
  - 1. Type of income:
  - 2. Source of income:
  - 3. Amount per week/month/year:

**V. What is the purpose of this agreement?**

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What is each party's intent with regards to this agreement and how it affects the property, income, and other assets involved?

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**VI. Premarital Property**

What property do you each intend to keep as your own property?

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**VII. Disclosure of Assets, Liabilities, and Income.**

1. Describe your property and liabilities by completing the Schedule of Assets and Debts form
2. Attach the most recent tax returns of both parties.

**VIII. Disposition of Marital Property.**

Will property obtained during the marriage be shared jointly or remain individually owned?

In the event of divorce or death, will there be a cash settlement regarding one party's claim to marital property? \_\_\_\_\_ If so, how much?

Should any sharing in the marital property increase over the duration of the marriage? \_\_\_\_\_